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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

CHAPTER 11

CASE NO. 08-13555 (JMP)

(Jointly Administered)

**WITHDRAWAL OF PROOF OF CLAIM OF U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE
FILED AGAINST LEHMAN BROTHERS SPECIAL FINANCING INC. IN CONNECTION WITH A
RESERVE FUND AGREEMENT FOR PENNSYLVANIA CONVENTION CENTER AUTHORITY**

PLEASE TAKE NOTICE that U.S. Bank National Association, not individually but as Indenture Trustee ("U.S. Bank"), by and through its counsel, Chapman and Cutler LLP, hereby withdraws, WITH PREJUDICE, its Proof of Claim Number 10996 filed against Lehman Brothers Special Financing Inc. (Case No. 08-13888) in connection with a Reserve Fund Agreement entered into with respect to a Debt Service Reserve Fund for indebtedness issued by

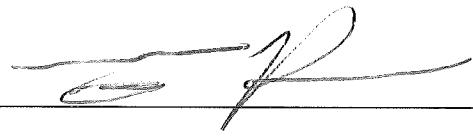
the Pennsylvania Convention Center Authority. The claim was filed on September 9, 2009 in the amount of \$8,275,462.

No other claim of U. S. Bank National Association, in any capacity, shall be affected hereby, and U.S. Bank reserves the right to amend this withdrawal in the event of any administrative error, including but not limited to inaccurate claim numbers.

Dated: March 22, 2011

Respectfully submitted,

U.S. BANK NATIONAL ASSOCIATION, not
individually but as Trustee

By: 

Printed Name: Timothy Pillar
Its: Vice President